



NATIONAL CORE INDICATORS  
AGING AND DISABILITIES™ **ADULT CONSUMER SURVEY**

**2022 - 2023**

APPENDIX A | STATE SAMPLE STRATEGIES



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## Alabama

Total sample frame: 27,663

Total surveys completed: 418

Overall Margin of Error (MoE): 4.79%

Program/III	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Elderly & Disabled Waiver	Medicaid/Federal	Provide services that allow elderly and/or disabled individuals to live in the community who otherwise require nursing facility level of care	10,831	103
State of AL Independent Living (SAIL) Waiver	Medicaid/Federal	Provide services to disabled adults with specific medical diagnoses who meet the nursing facility level of care criteria	600	110
Alabama Community Transition (ACT) Waiver	Medicaid/Federal	Provide services to individuals with disabilities or long-term illnesses, who live in a nursing facility and who desire to transition to the home or community setting	272	71
Technical Assistance Waiver	Medicaid/Federal	Provide services to adults with complex skilled medical conditions who would otherwise require nursing facility level of care	43	23
Nursing Facilities	Medicaid/Federal/ Provider Assessments	Provide services to individuals who meet medical, financial, and other requirements for nursing home care	15,917	111

## Colorado

Total sample frame: 37,402

Total surveys completed: 1,274

Overall Margin of Error (MoE): 2.75%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Elderly Blind &amp; Disabled (EBD) waiver</b>	Medicaid 1915(c) waiver program	Currently the HCBS-EBD waiver serves a target group of individuals that are aged (65 and older), blind, and physically disabled (ages 18 to 64) that meet the nursing home level of care and all financial eligibility requirements.	32,969	1,142

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Community Mental Health Supports (CMHS) waiver</b>	Medicaid 1915(c) waiver program	<p>This waiver serves individuals 18 and older who are experiencing a severe and persistent mental health need who require long-term supports at a level typically provided in a nursing facility.</p> <p>A person experiencing a severe and persistent mental health need is defined as someone who is 18 years of age or older who currently has or at any time during the past year leading up to assessment has a diagnosed mental, behavioral, or emotional disorder of sufficient duration to meet diagnostic criteria specified within the current version of the Diagnostic and Statistical Manual of Mental Disorders.</p>	3,360	114
<b>Brain Injury (BI) Waiver</b>	Medicaid 1915(c) waiver program	The Brain Injury (BI) waiver serves people with a brain injury who are 16 years or older and need extra support to live in their communities. Participants must meet the nursing home level of care and all financial eligibility requirements.	817	15
<b>Complementary and Integrative Health (CIH) Waiver</b>	Medicaid 1915(c) waiver program	The Complementary and Integrative Health (CIH) serves persons living with a spinal cord injury (traumatic	256	3

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Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
		or nontraumatic), multiple sclerosis, brain injury, spina bifida, muscular dystrophy, or cerebral palsy with the inability for independent ambulation over the age of 18.		

## Delaware

Total sample frame: 8,524

Total surveys completed: 734

Overall Margin of Error (MoE): 3.62%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Home and Community Based Services (DMMA)</b>	Medicaid administrative funds and state Medicaid funds	Sample drawn from a population of Medicaid-enrolled HCBS recipients and stratified by two MCOs — AmeriHealth and Highmark.	5,894	554
<b>Nursing Facility (DMMA)</b>	Medicaid administrative funds and state Medicaid funds	Sample drawn from a population of Medicaid-enrolled skilled nursing facility recipients and stratified by two MCOs — AmeriHealth and Highmark.	2,630	180

## Georgia

Total sample frame: 40,000

Total surveys completed: 500

Overall Margin of Error (MoE): 4.38%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
Older Americans Act (OAA)	Title III	60+	40,000	500



## Indiana

Total sample frame: 46,906

Total surveys completed: 1,218

Overall Margin of Error (MoE): 2.81%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>AD &amp; TBI</b>	1915(c )	Adult (18+) population who meet nursing facility of level of care	33,363	827
<b>CHOICE</b>	State Revenue	Adult (18+) population who meet eligibility based on need	3,058	100
<b>TITIII</b>	Older Americans Act	Title III E – caregiver is the recipient or grand-parents caregiving for grandchildren Title III - Senior population who meet eligibility based on need	7,767	209
<b>SSBG</b>	Older Americans Act	Based on need	2,718	82

## Kansas

Total sample frame: 13,367

Total surveys completed: 1,208

Overall Margin of Error (MoE): 2.82%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Frail and Elderly (FE)</b>	Medicaid Waiver	HCBS waiver eligible individuals 65 – no maximum age	6,440	545
<b>Physical Disability (PD)</b>	Medicaid Waiver	HCBS waiver eligible physically disabled individuals ages 16 and older (will only survey those 18 and older)	6,090	589
<b>Brain Injury (BI)</b>	Medicaid Waiver	HCBS waiver eligible individuals with brain injury ages 0 and older (will only survey those 18 and older)	837	74

## Kentucky

Total sample frame: 20,356

Total surveys completed: 221

Overall Margin of Error (MoE): 6.59%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Older Americans Act</b>	Federal Funds	Individuals aged 60 and over	11,623	130
<b>Medicaid 1915c</b>	Medicaid	Individuals 18 and over with physical disabilities	8733	91

## Michigan

Total sample frame: 84,897

Total surveys completed: 848

Overall Margin of Error (MoE): 3.37%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Long-term support services</b>	Older Americans Act & State general fund	Individuals receiving in-home support services such as home delivered meals, chore services, case management, etc.	84,897	848

## Minnesota

Total sample frame: 30,916

Total surveys completed: 413

Overall Margin of Error (MoE): 4.82%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Community Alternative Care (CAC) Waiver</b>	1915c	<ul style="list-style-type: none"> <li>• Certified as disabled by the Social Security Administration or the State Medical Review Team</li> <li>• Choose care in the community instead of a hospital</li> <li>• Eligible for <a href="#">Medical Assistance</a></li> <li>• Have a Community Support Plan, which includes assurances of the health and safety for the person</li> <li>• Require the level of care provided in a hospital</li> </ul> <p>Under the age of 65 years when the waiver is opened</p>	Community Alternative Care (CAC) Waiver Brain Injury (BI) Waiver Community Access for Disability Inclusion (CADI) Total 30,916	8

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<p><b>Brain Injury (BI) Waiver</b></p>	<p>1915c</p>	<ul style="list-style-type: none"> <li>• Are assessed at Level IV or above on the Rancho Los Amigos Levels of Cognitive Functioning Scale</li> <li>• Are certified as disabled by the State Medical Review Team or by the Social Security Administration</li> <li>• Are eligible for <a href="#">Medical Assistance</a></li> <li>• Are under the age of 65 years when the waiver is opened</li> <li>• Are determined to need the level of care available in a nursing facility or neurobehavioral hospital</li> <li>• Choose services in the community instead of services in a nursing facility or neurobehavioral hospital</li> <li>• Have a documented diagnosis of traumatic or acquired brain injury or degenerative disease diagnosis where cognitive impairment is present, provided the diagnosis is not congenital</li> </ul> <p>Experience significant/severe behavioral and cognitive problems related to the injury or disease</p>	<p>Community Alternative Care (CAC) Waiver Brain Injury (BI) Waiver Community Access for Disability Inclusion (CADI) Total 30,916</p>	<p>16</p>

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<p><b>Community Access for Disability Inclusion (CADI)</b></p>	<p>1915c</p>	<ul style="list-style-type: none"> <li>• Be eligible for <a href="#">Medical Assistance</a></li> <li>• Be certified disabled by the State Medical Review Team or by the Social Security Administration</li> <li>• Be under the age of 65 years when the waiver is opened</li> <li>• Be determined to require the level of care provided to individuals in a nursing facility</li> <li>• Have an assessed need for supports and services over and above those available under other funding sources</li> </ul> <p>Choose care and services in the community instead of a nursing facility</p>	<p>Community Alternative Care (CAC) Waiver</p> <p>Brain Injury (BI) Waiver</p> <p>Community Access for Disability Inclusion (CADI)</p> <p>Total 30,916</p>	<p style="text-align: right;">389</p>

## Missouri

Total sample frame: 64,563

Total surveys completed: 2,173

Overall Margin of Error (MoE): 2.10%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Home and Community Based Services</b>	State general revenue and/or Medicaid 1915 (c) Waiver	Adults with disabilities over the age of 18 enrolled in Missouri Medicaid participating in either State Plan or Waiver HCBS.	64,563	2,173



## North Dakota

Total sample frame: 2,438

Total surveys completed: 399

Overall Margin of Error (MoE): 4.91%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
HCBS Waiver	--	--	457	123
Medicaid State Plan Personal Cares (MSP-PC)	--	--	559	119
Service Payments for the Elderly and Disabled (SPED)	--	--	1338	136
Expanded Service Payments for the Elderly and Disabled (EXSPED)	--	--	84	21

## Nebraska

Total sample frame: 17,180

Total surveys completed: 649

Overall Margin of Error (MoE): 3.85%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Medicaid Aged &amp; Disabled Waiver</b>	Medicaid 1915 (c)	Aged persons and adults and children with disabilities that meet a nursing facility level of care and are served within a home and community-based setting	6,832	299
<b>Personal Assistance Services</b>	Medicaid	Persons with disabilities and chronic conditions of all ages are provided services to enable them to accomplish tasks that they would normally do for themselves if they did not have a disability	998	276
<b>Nursing Facility Institutional Services</b>	Medicaid	Individuals that meet a nursing facility level of care that reside in a licensed nursing facility	9,350	74

## New Jersey

Total sample frame: 44,730

Total surveys completed: 730

Overall Margin of Error (MoE): 3.63%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>MLTSS HCBS</b>	Medicaid waiver – Managed Care	<p>Managed Care Organization (MCO) members who reside in the community, meet nursing facility level of care, and enrolled in Managed Long Term Services and Supports (MLTSS). These members are eligible to receive MLTSS home and community-based services (HCBS).</p> <p>MLTSS/HCBS members enrolled in the Fully Integrated Dual Eligible Specials Needs Plan (FIDE SNP) will be identified as a subpopulation of the MLTSS/HCBS population through the use of a letter added to the Survey Code. Members enrolled in FIDE SNP have services and benefits of both Medicare and Medicaid coordinated by the MCO Care Manager.</p>	30,004	529
<b>MLTSS NF</b>	Medicaid waiver – Managed Care	Managed Care Organization (MCO) members who reside in a Nursing Facility (NF) or Skilled Care Nursing Facility (SCNF), meet nursing facility level of care, and are enrolled in Managed Long Term Services and Supports (MLTSS).	13,745	93

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>PACE</b>	Medicare and Medicaid	Individuals enrolled in Program of All-inclusive Care for the Elderly (PACE) must be 55 years of age or older and require nursing home level of care, but be able to live safely in the community at time of enrollment.	981	108

## Ohio

Total sample frame: 61,824

Total surveys completed: 1,328

Overall Margin of Error (MoE): 2.69%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Ohio Home Care Waiver</b>	Medicaid 1915(c) waiver	Participants are between the ages of 18-59; be determined to have a nursing facility-based level of care; require and agree to receive at least one waiver service monthly that is otherwise unavailable through another source; establish residency in a place that possesses a home, and community-based setting characteristics (i.e., not a group living arrangement subject to licensure); and have needs that can be safely met through the Ohio home care waiver.	7,227	385
<b>PASSPORT Waiver</b>	Medicaid 1915(c) waiver	This waiver program provides services in home and community settings to delay or prevent nursing facility placement for individuals ages 60 or older.	18,599	374
<b>Assisted Living Waiver</b>	Medicaid 1915(c) waiver	This waiver program provides certified residential care facilities services to delay or prevent nursing facility placement to individuals ages 21 or older.	3,389	179

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>MyCare Ohio Waiver</b>	Medicaid 1915(c) waiver	MyCare Ohio is a demonstration project (b and c waiver) that integrates Medicare and Medicaid services into one program operated by a Managed Care Plan for individuals ages 18 or older. We will be interviewing participants enrolled in the 1915c portion of this program who receive LTSS in the home setting.	32,609	390

## Oklahoma

Total sample frame: 22,710

Total surveys completed: 311

Overall Margin of Error (MoE): 5.56%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>ADvantage</b>	Medicaid 1915(c) waiver	Adults 65 and older or 21 and older with a physical disability.	20,128	190
<b>State Plan Personal Care</b>	Medicaid State Plan	Medicaid HCBS that help some people (over the lifespan) with their ADL (e.g. bathing, grooming, getting in and out of bed, toileting, meals, eating and light housekeeping) at home.	2,467	89
<b>Living Choice</b>	MFP		Living Choice and Medically Fragile: 115	0
<b>Medically Fragile</b>	Medicaid hospital waiver		Living Choice and Medically Fragile: 115	32

## Tennessee

Total sample frame: 24,081

Total surveys completed: 628

Overall Margin of Error (MoE): 3.91%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>TennCare CHOICES in LTSS (MLTSS program)</b>	Medicaid	Tennessee’s CHOICES program includes nursing facility (NF) services for residents of all ages and home and community-based services (HCBS) for adults 21 years of age and older with a physical disability and older adults (age 65 and older).	23,815	574
<b>PACE</b>	Medicaid	Tennessee’s PACE program includes adults who are 55 years or older, meet nursing facility level of care, live in Hamilton county, and can live in a community setting without jeopardizing their health and safety.	266	54



## Washington

Total sample frame: 77,776

Total surveys completed: 1,364

Overall Margin of Error (MoE): 2.65%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>CFC,COPES, New Freedom</b>	Medicaid Waiver 1915(k)	Combined Medicaid	844	2391
<b>CFC,COPES,RSW</b>	Medicaid Waiver 1915(k)	Combined Medicaid	194	411
<b>CFC,COPES, RSW</b>	Medicaid Waiver 1915(k)	Combined Medicaid	80	105
<b>CFC, COPES, RSW</b>	Medicaid Waiver 1915(k)	Combined Medicaid	45	105

## Wisconsin

Total sample frame: 37,818

Total surveys completed: 1,039

Overall Margin of Error (MoE): 3.04%

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<b>Family Care</b>	HCBS waiver and Medicaid State Plan (1915 b/c waiver)	<p>Family Care is a Medicaid long-term care program for older adults and adults with disabilities which aims to provide services in a home setting whenever possible.</p> <p>Frail Elder: Must have a long-term care service need, 65 years, or older and current enrollee in the following Long-Term Care (LTC) Programs- Family Care or IRIS, and receives one other service other than case management</p> <p>Physical Disability: Must have a long-term care service need, have a physical disability, 18 years or older, and current enrollee in the following Long-Term Care (LTC) Programs- Family Care or IRIS, and receives one other service other than case management</p>	24,867	649

Program	Funding Source	Description of Program	Total Population Eligible for NCI-AD	Total Usable Surveys Collected
<p><b>Include, Respect, I Self-Direct (IRIS)</b></p>	<p>HCBS waiver (1915c); IRIS participants also receive Medicaid State Plan Services</p>	<p>IRIS has consultants rather than case managers and is a self-directed program.</p> <p>Frail Elder: Must have a long-term care service need, 65 years, or older and current enrollee in the following Long-Term Care (LTC) Programs- Family Care or IRIS, and receives one other service other than case management</p> <p>Physical Disability: Must have a long-term care service need, have a physical disability, 18 years or older, and current enrollee in the following Long-Term Care (LTC) Programs- Family Care or IRIS, and receives one other service other than case management</p>	<p>12,951</p>	<p>390</p>